

How small can you get?

reducing data volume, retaining good imaging

Anita Richards

UK ALMA Regional Centre

Jodrell Bank Centre for Astrophysics

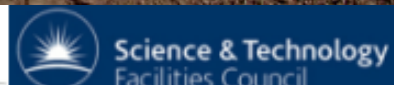
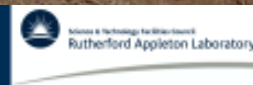
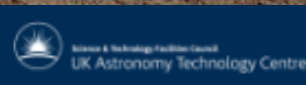
University of Manchester

*thanks to Crystal Brogan and all ALMA colleagues,
Nick Wrigley and all e-MERLIN colleagues*



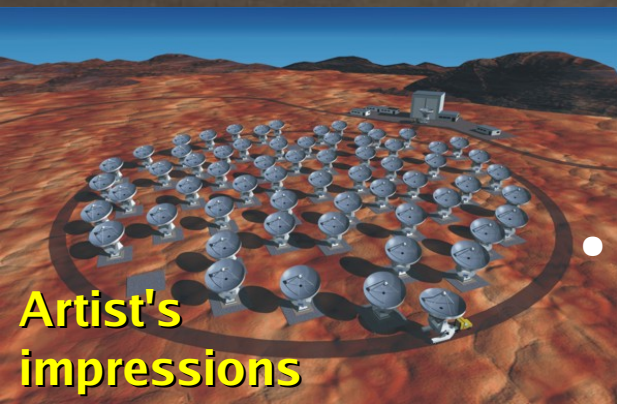
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ALMA

- Main array 50x12-m dishes
 - Compact array 12x7-m, plus 4x12-m total power
- 25m to ~15 km baselines in full operation
 - 0.8 –6 arcsec @ λ 0.4 - 3 mm, 0.1-km baseline
 - 0.005 - 0.04 arcsec @ λ 0.4 –3 mm, 15-km baseline
- Eventually 10 bands between 30 to ~950 GHz
- FoV 7 –50 arcsec @ λ 0.4 - 3 mm, 12-m dishes
 - Mosaicing, single dish fill-in



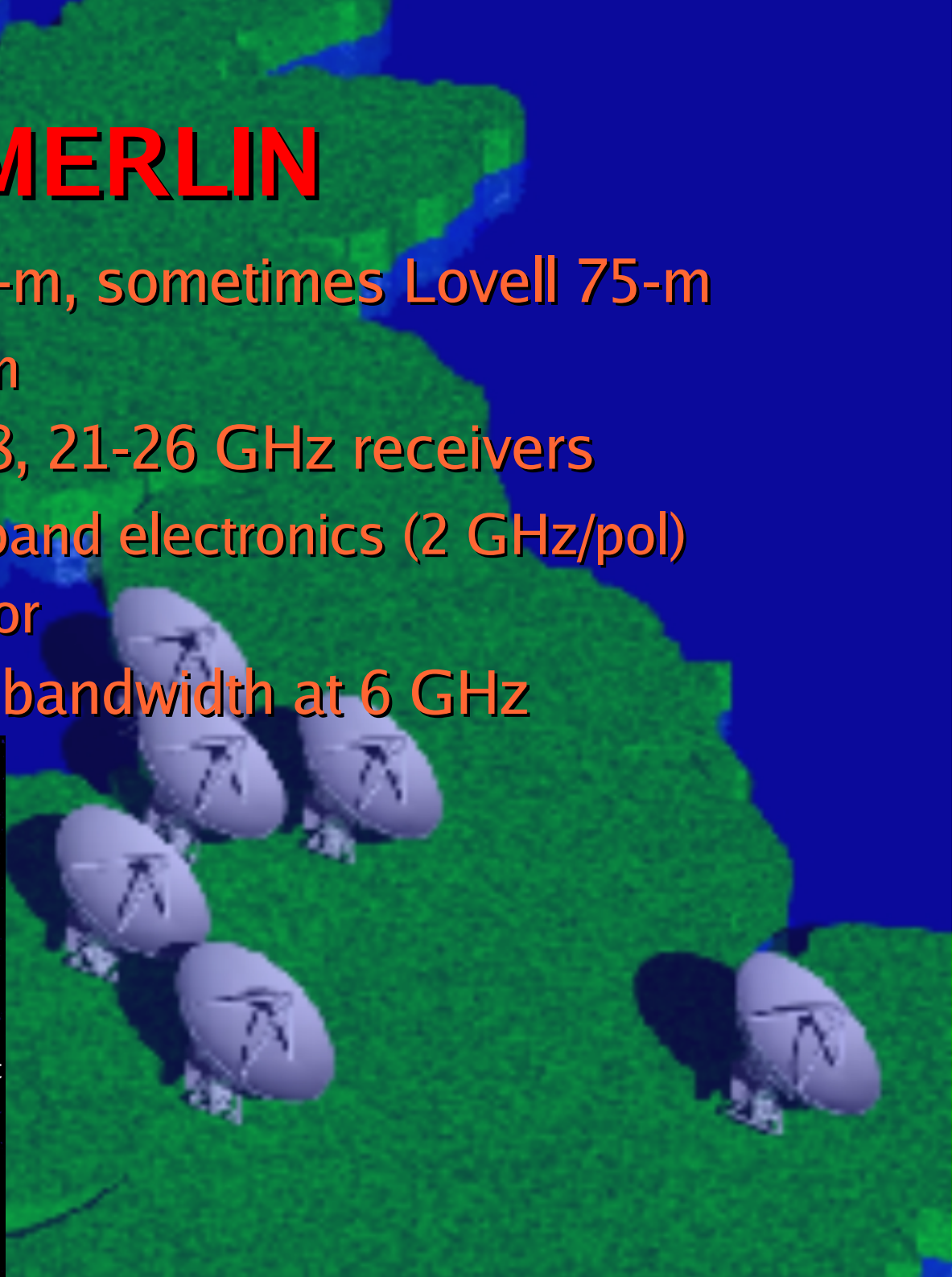
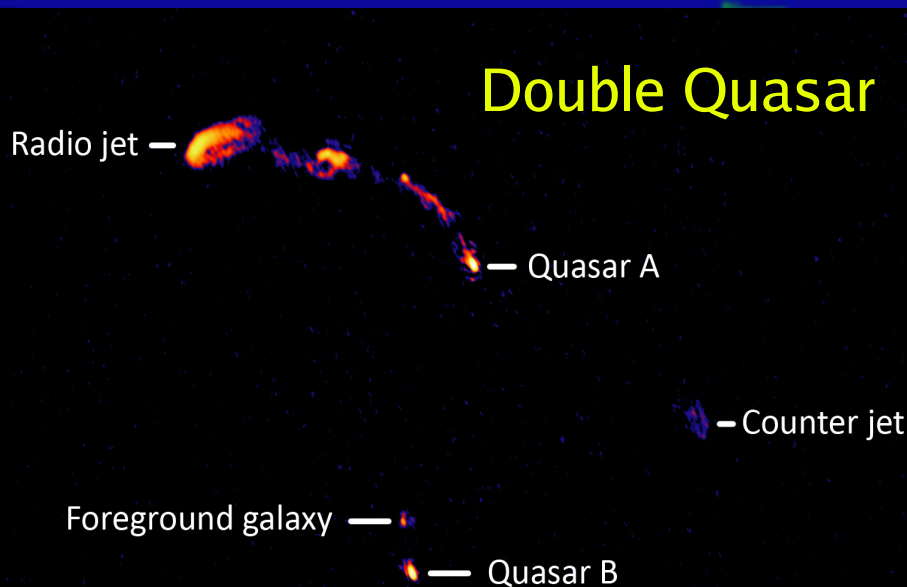
Artist's
impressions

- Closest pads 15-m separation
 - Nearly filled aperture at asec resolution



e-MERLIN

- 5 x 25-m dishes, 1x32-m, sometimes Lovell 75-m
 - Baselines 10 –217 km
- Broadband 1.2-1.7, 4-8, 21-26 GHz receivers
 - Optical fibres, broadband electronics (2 GHz/pol)
 - New WIDAR correlator
- First images: 0.5 GHz bandwidth at 6 GHz



High resolution imaging arrays

- ALMA $<1300 \theta_{\text{synthesised}}$ (<7000 pixels) per $\Theta_{\text{PrimaryBeam}}$
 - Up to 8 GHz bandwidth, max. 4 x 4096 channels (2 pols)
- e-MERLIN $<8000 \theta_{\text{synthesised}}$ (<40000 pixels) per Θ_{PB}
 - 2 GHz bw, 16 IFs, ~ 32000 channels (not all IFs at once)
- Early stages of ALMA (8-16 ants), e-MERLIN (5-6 ants)
 - Pipelines not yet operational, testing on desktops
- Even in full ops, users will want to tweak image resolution, averaging etc.
 - More extensive manual processing of innovations
 - Teaching radio interferometry
- Typical raw datasets tens-100s Gb already

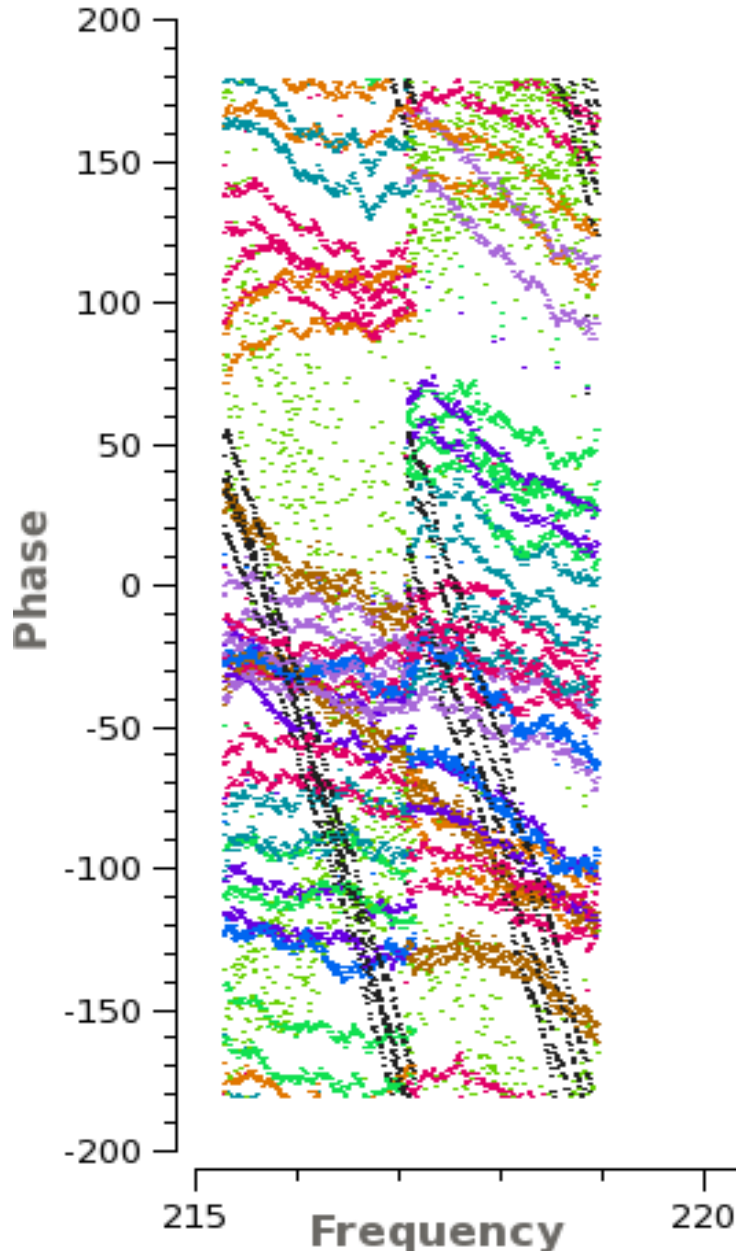
Limited issues considered

- No significant beam-squint nor anisoplanaticism
- Do need to image full field of view
 - Confusion issues for e-MERLIN at full sensitivity
 - Many ALMA sources will fill (many) primary beams
- Both will have heterogenous antennas
 - But full mix not yet being used
- Post-correlation only
 - Limited configurations in commissioning
 - Implementable in CASA
 - Intelligible to average user with some experience
- Incremental averaging depending on data and science

Science target constraints

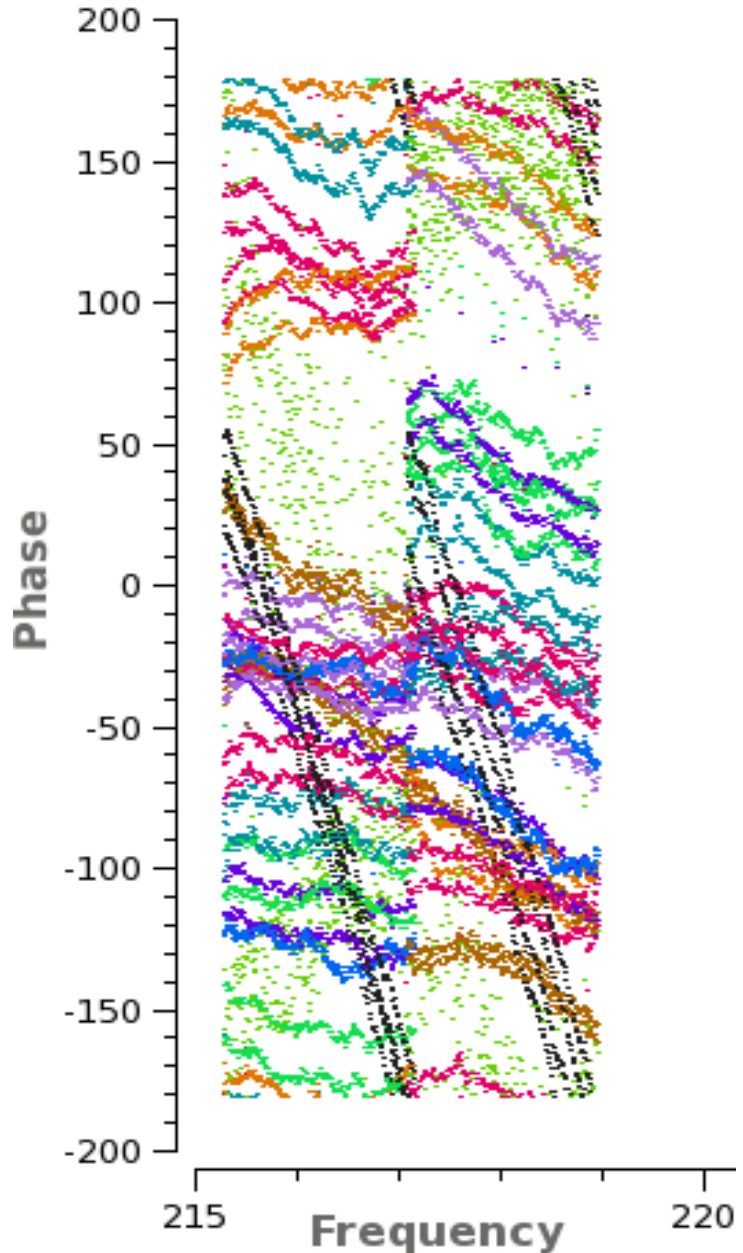
- These will override anything later in this talk
- milli-sec source variability or rapid Doppler tracking
 - PSR, solar, radar, spacecraft tracking, SETI etc.
- At least 3, ideally ~ 10 chans per spectral line
 - Spectral resolution $> 10^7$ for $< 1 \text{ km s}^{-1}$ lines
 - Even higher for e.g. maser physics/polarization
 - Factorizable channelization if want to combine arrays
- Shortest spacing constrains largest spatial scale
 - e-MERLIN $< 20 \times \theta_{\text{synth}}$ (max:min baseline 217:20 m)
 - Snap-shots only for bright point-like sources
 - MFS helps fill aperture in long tracks ($\Delta v/v \ll 1/2$)
 - Unwise to smooth to larger resolution

First post-correlation issues

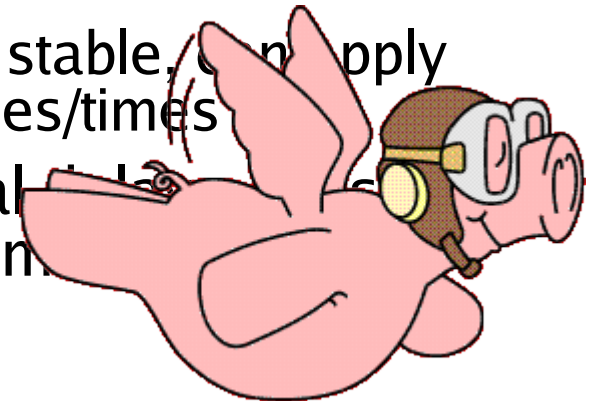


- Spectral resolution for rfi excision
 - or avoiding ALMA lines
- Delay error $(\delta\phi/2\pi)/\delta\nu$ on continuum point at phase centre
 - e.g. $\delta\phi=100^\circ (0.55\pi)$, $\delta\nu=1 \text{ GHz} \Rightarrow 0.278 \text{ ns delay}$
 - Can be $\sim 100 \text{ ns}$: need $\delta\nu \leq 2.5 \text{ MHz}$ for $\delta\phi/2\pi/\text{chan} \leq 1/4$
 - Spectral resolution $> 10^5$
 - Talk by Bourke
 - No instrumental delay errors when fully commissioned

First post-correlation issues



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 - or avoiding ALMA lines
- Delay error $(\delta\phi/2\pi)/\delta\nu$ on continuum point at phase centre
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 - Can be $\sim 100 \text{ ns}$: need $\delta\nu \leq 2.5 \text{ MHz}$ for $\delta\phi/2\pi/\text{chan} \leq 1/4$
 - Spectral resolution $> 10^5$
 - Usually very stable, can apply across sources/times
 - No instrumental ... when fully comm.



Time-variable atmospheric errors

- Want to sample at better than $d\phi/dt < \pi/6$
 - cm- λ phase-rate: few min Solar min; few sec active \odot
 - mm- λ : few min short baselines (at ALMA site);
 - sub-mm- λ and/or km baselines: (few) sec
 - ALMA Water Vapour Radiometry every (few) sec
 - Model phase corrections
 - T_{sys} amp corrections few min, eventually more rapid
 - ALMA astrophysical phase ref cycles down to 20:2 sec
- Strongest time constraints will *tend* to be:
 - e-MERLIN wide-field imaging
 - ALMA calibration
 - Maybe also mosaicing

Imaging constraints on time/channel averaging

- Assume all editing and external calibration applied
 - Their constraints can hereafter be ignored
 - In commissioning, keep unaveraged data just in case ...
- Typical current correlator outputs:
 - ALMA 4 x ≤ 2 GHz spw, dual polarization
 - TDM $t_{\text{int}} \leq 1$ s, channel dv 15.625 MHz
 - FDM $t_{\text{int}} \geq 1$ s, channel dv ≤ 0.488 MHz
 - e-MERLIN 4 (eventually 16) x 128-MHz IFs
 - $t_{\text{int}} 1$ s, dv 0.25 MHz per pol. at present
- Eventually ~ infinite variety of configurations....

Wide-band, wide field continuum

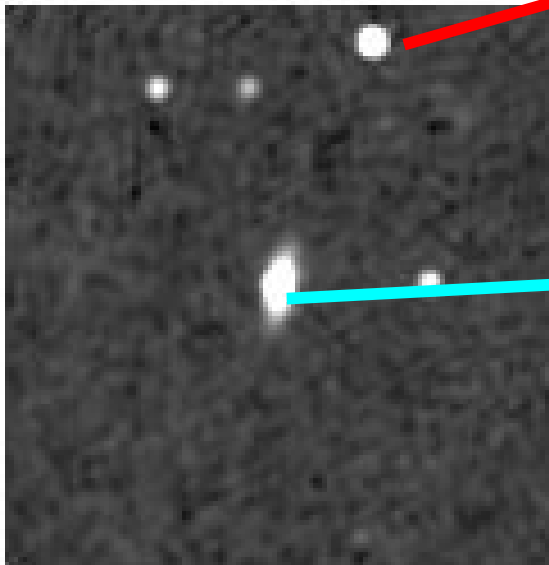
- Frequency-dependent
 - Bandwidth amplitude smearing
 - Source spectral index
 - Assume good MFS imaging at order ≥ 1
 - Rotation Measure synthesis (not considered here)
- Time-dependent
 - Time amplitude smearing
 - Phase rate
 - Dynamic range
- Effective array $PB = \lambda / \sum W_{ijv} D_{ij} / \sum W_{ijv}$ (*Strom04; Wrigley*)
 - e.g. 0.05/27 or 6.3 arcmin for e-MERLIN at 6 GHz

Bandwidth smearing

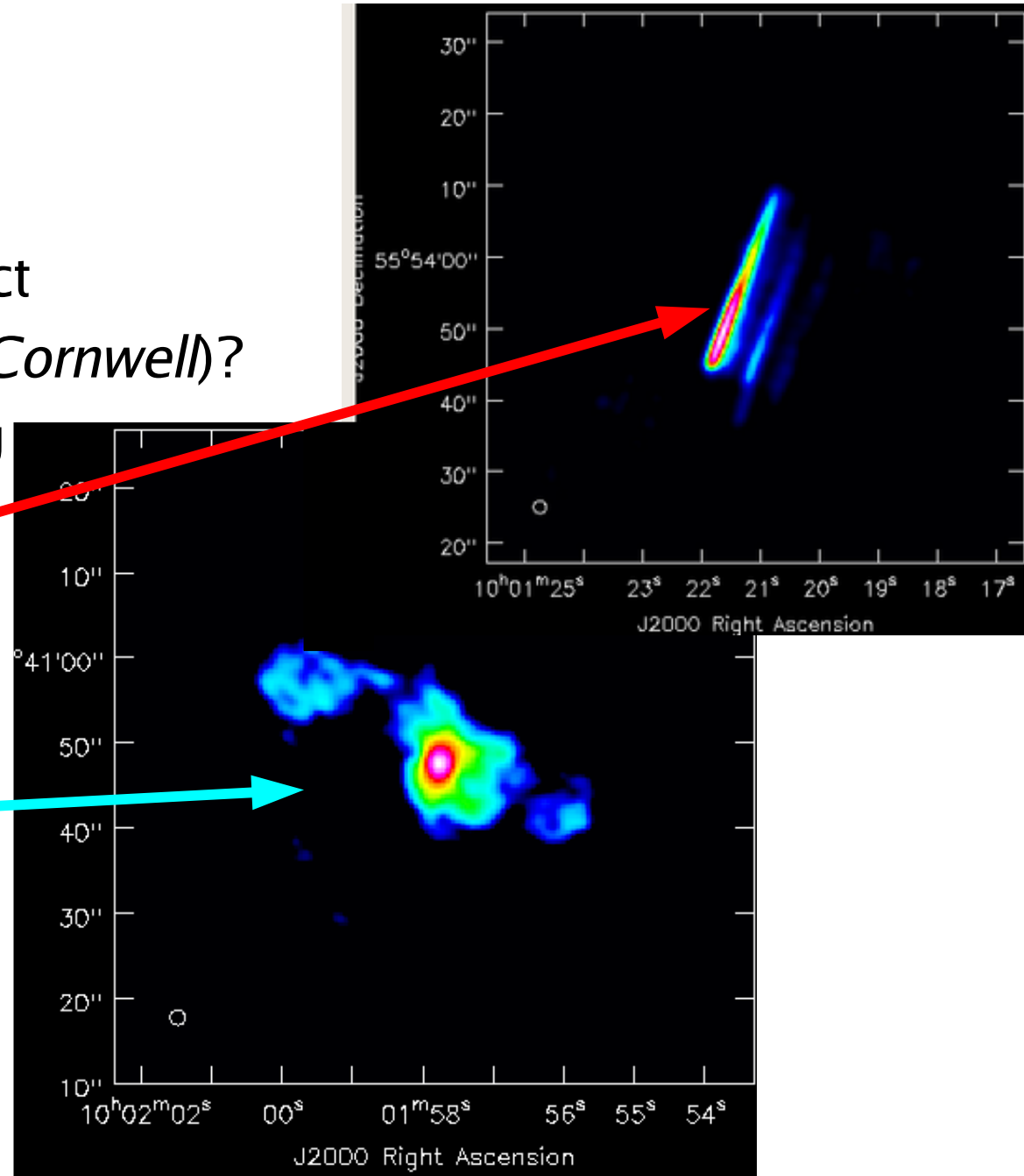
- Simplistic concept:
 - Resolution $\theta_B \sim \lambda/B$ where B is longest baseline
 - within a factor ~ 2 depending on weighting, uv coverage
 - ignore direction-dependent projection effects for non-circular uv coverage
 - Source component position θ depends on $\Sigma \lambda/B_{ij}$
 - i.e. scaling in uv plane
 - The flux will be smeared when λ changes enough for θ to change by an appreciable fraction of θ_B
- NRAO Summer School 1999 Taylor, Carilli & Perley
 - (NRAO99) ¶ 18 Bridle & Schwab
 - Use their expressions to derive convenient relationships

VLA Bandwidth smearing



- ν 1.4 GHz, $d\nu$ 50 MHz
- Radial smearing
 - Relatively easy to subtract
 - Possible to reconstruct (*Cornwell*)?
 - Could be volume saving
 - Time-expensive



NVSS



Bandwidth Smearing

- Parameterized using $\beta = dv/v \theta/\theta_B$
- Apparent/real flux density R of source θ from pointing centre when channels are averaged to dv
- 'Tapered Gaussian' distribution of uv plane samples
 - Reasonable for ALMA ES, e-MERLIN, most EVLA
 - Uniform coverage also considered by B&S but not here
- Case 1.4 Gaussian shape of dv 
 - Suitable for few channels with e.g. Hanning smoothing
- Case 1.3 dv square profile 
 - Suitable for many channels, well-behaved bandpass

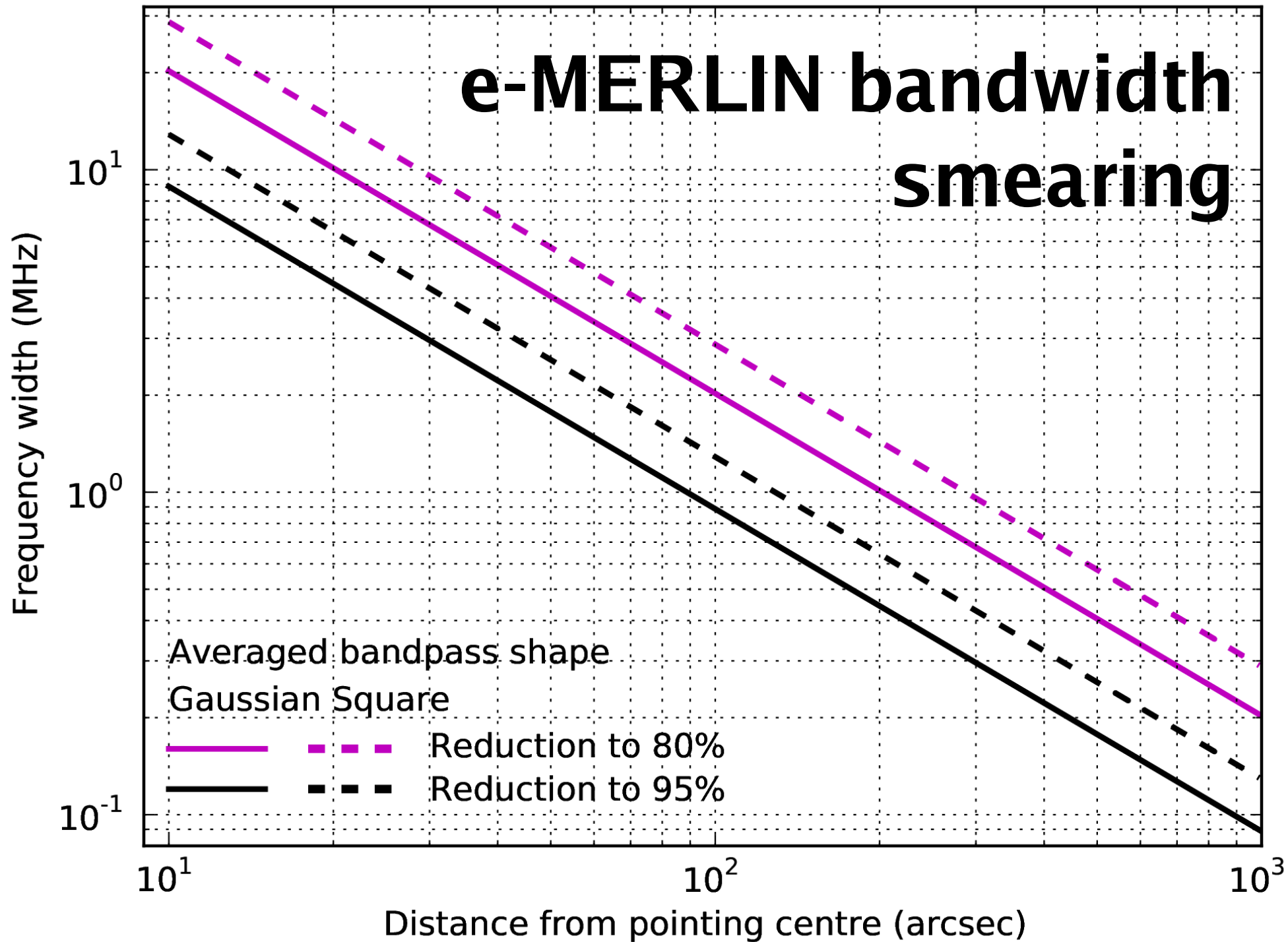
Gaussian uv , Gaussian bandpass

- $\beta = dv/v \theta/\theta_B$
- $R = 1/\sqrt{(1 + \beta_{GG}^2)}$
- Approximate predictions for easy use
 - e-MERLIN: Limited range of v ; fixed B ; large span of θ
 - Ready reckoner: $dv_{GG} = \beta_{GG} v (\theta_B/\theta) \times \text{consts}$
 - User inputs R, v, θ, θ_B
 - ALMA: Wide ranges of v and B ; often image to θ_{PB}
 - Ready reckoner: $dv_{GG} = \beta_{GG} c (1/B \theta) \times \text{consts}$
 - User inputs R, θ, B
- *consts* converts from user units (asec, MHz etc.) to SI

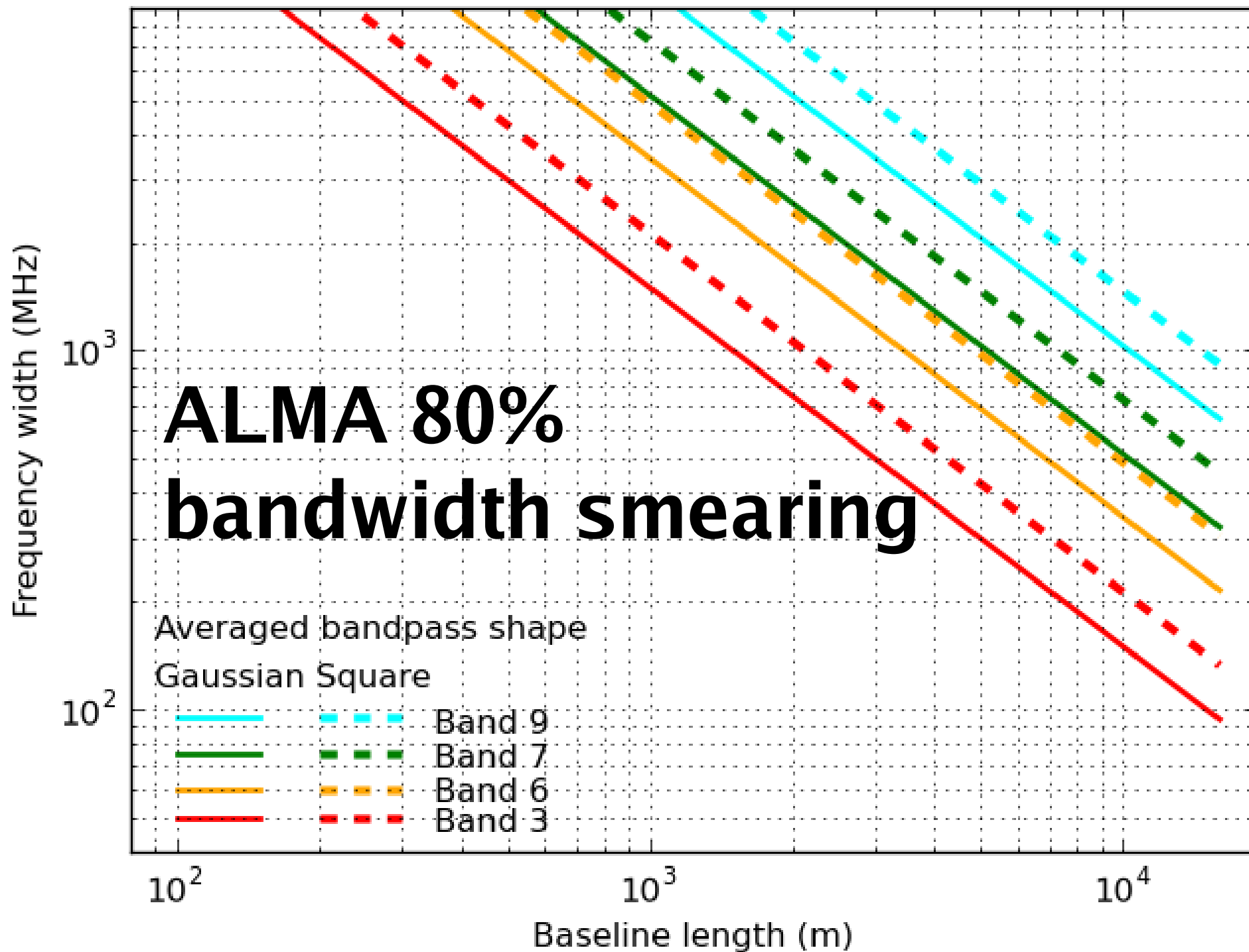
Gaussian uv , Square bandpass

- $\beta = dv/v \theta/\theta_B$
- $R = \sqrt{\pi}/(2\sqrt{\ln 2} \beta) \times \text{erf}(2\sqrt{\ln 2} \beta/2)$
- Approximate erf using first 3 terms of Maclaurin series
 - $R = \sqrt{\pi}/(2\sqrt{\ln 2} \beta) \times 2/\sqrt{\pi} (z - z^3/3 + z^5/10)$
 - where $z = 2\sqrt{\ln 2} \beta/2$
 - This cancels to a quadratic equation in z^2 , giving
 - $\beta = 2/2\sqrt{\ln 2} \sqrt{[(10 - \sqrt{(360R - 260)})]/6}$
 - real roots for $R > 13/18$
 - accurate to few % for $R > 0.8$
- Ready reckoners for dv_{GS} as before

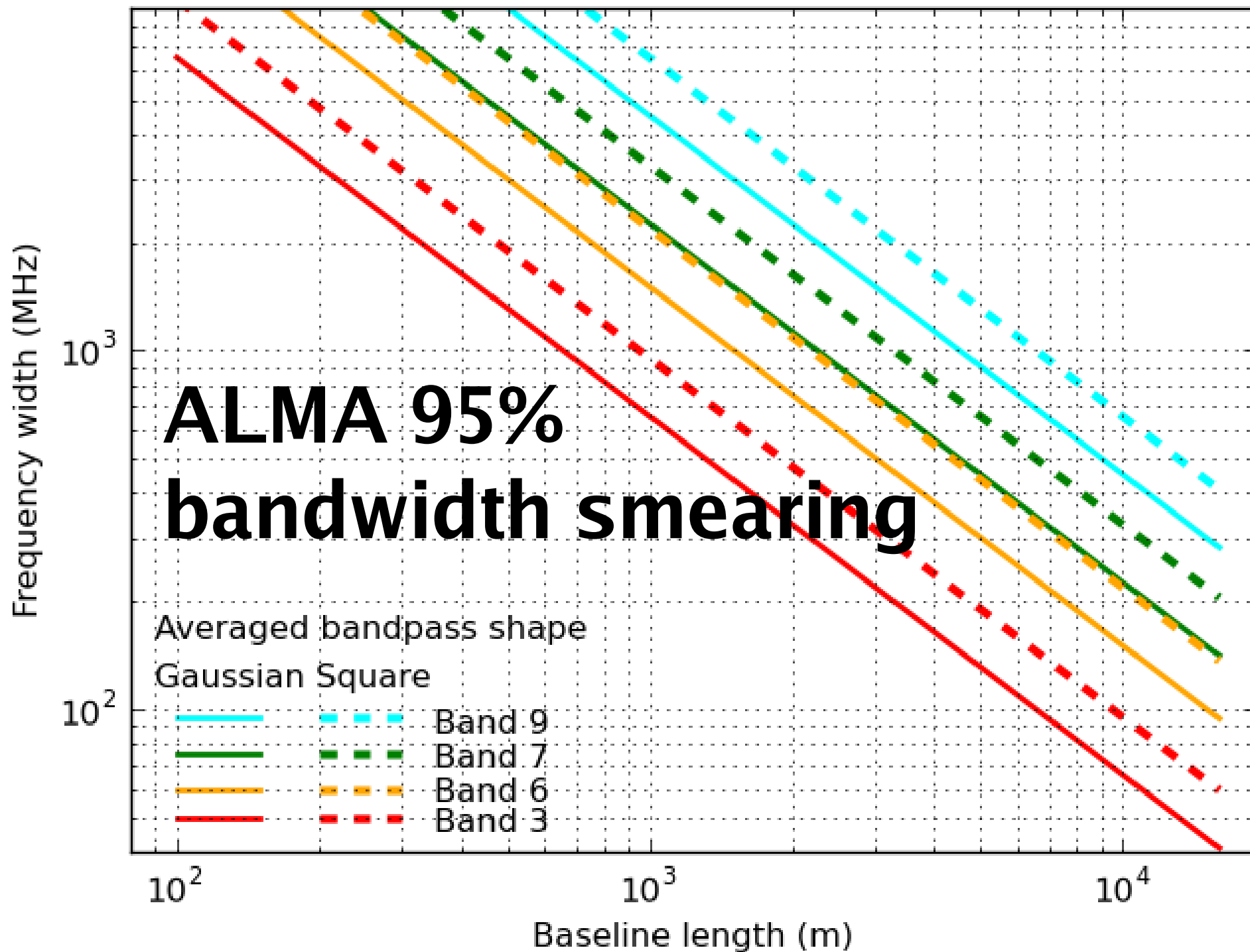
Frequency width for reduction to 80% and 95% of peak



Frequency width for reduction to 80% of peak at primary beam FWHM

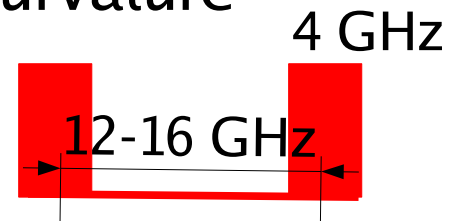


Frequency width for reduction to 95% of peak at primary beam FWHM

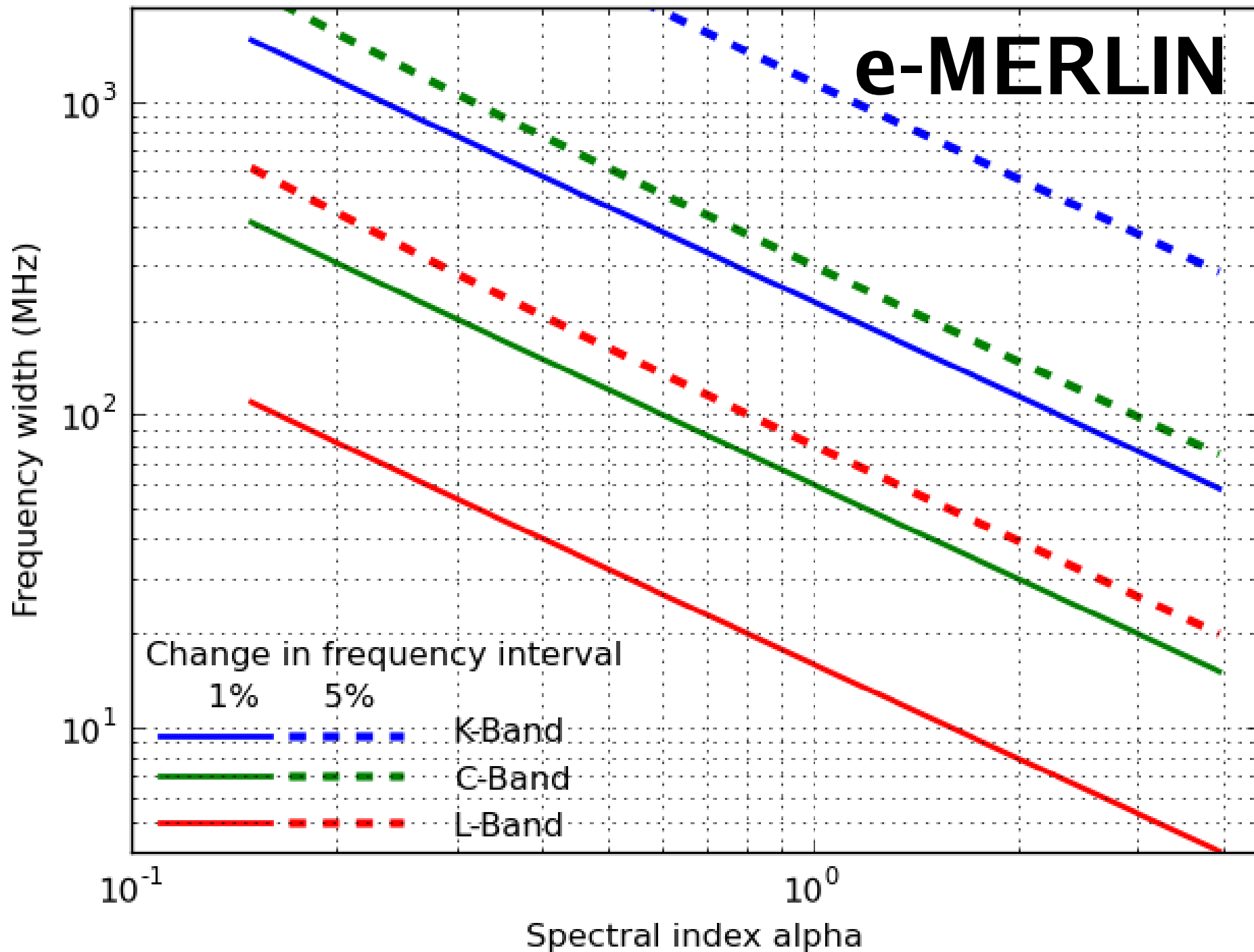


Spectral index

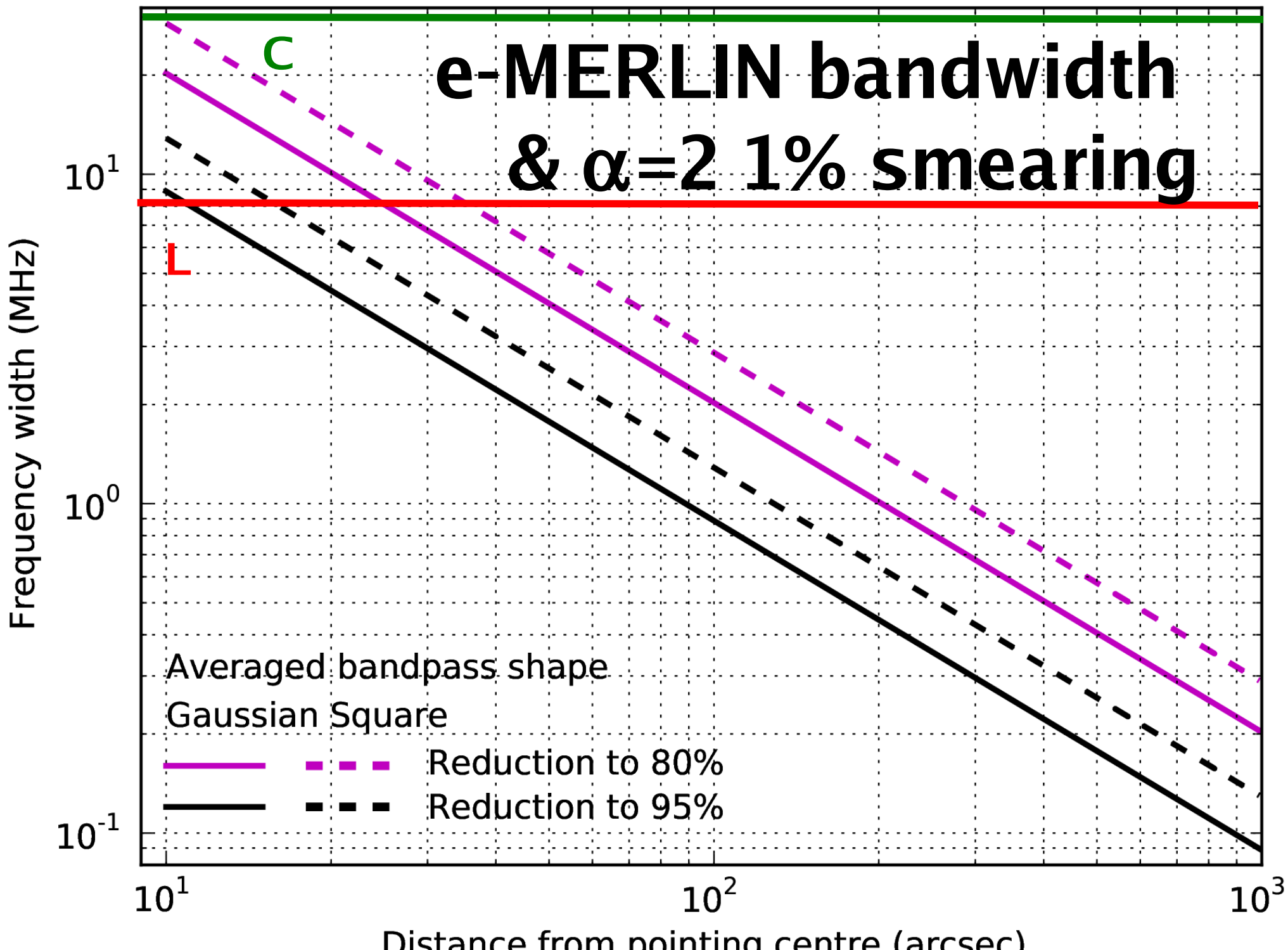
- Bandwidth averaging also limited by spectral index α
- Flux density S at frequency ν
- Max fractional change f_S , requiring frequency width
 - $d\nu = \nu[(1+f_S)^{1/|\alpha|} - 1]$
 - Smearing width is independent of sign convention
 - Relatively weak constraint, ignore spectral curvature
 - User inputs α, f_S, ν
- Image ALMA sidebands separately
 - If spectral curvature is an issue
- Similar considerations for RM synthesis imaging



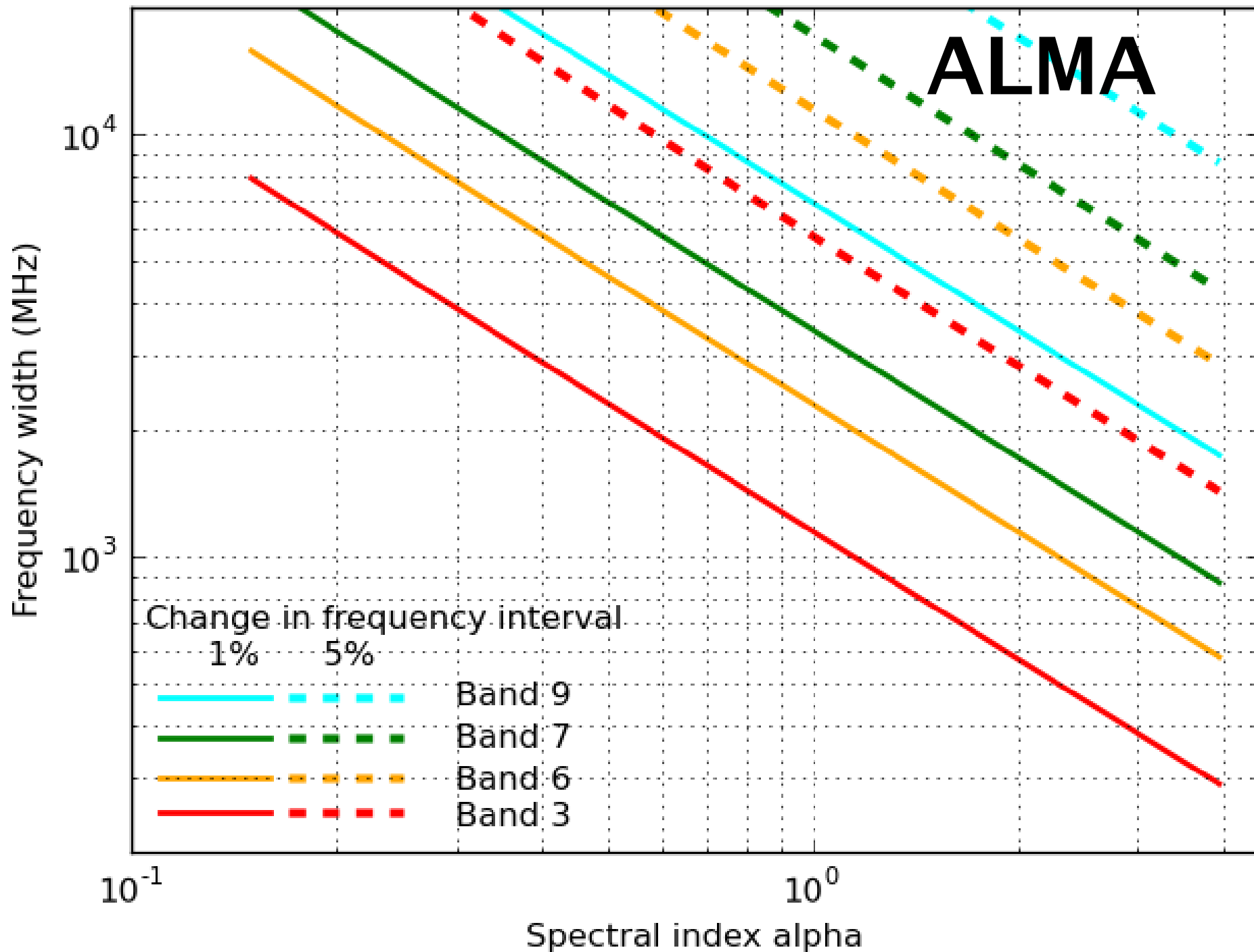
Frequency width for 1% and 5% flux density change



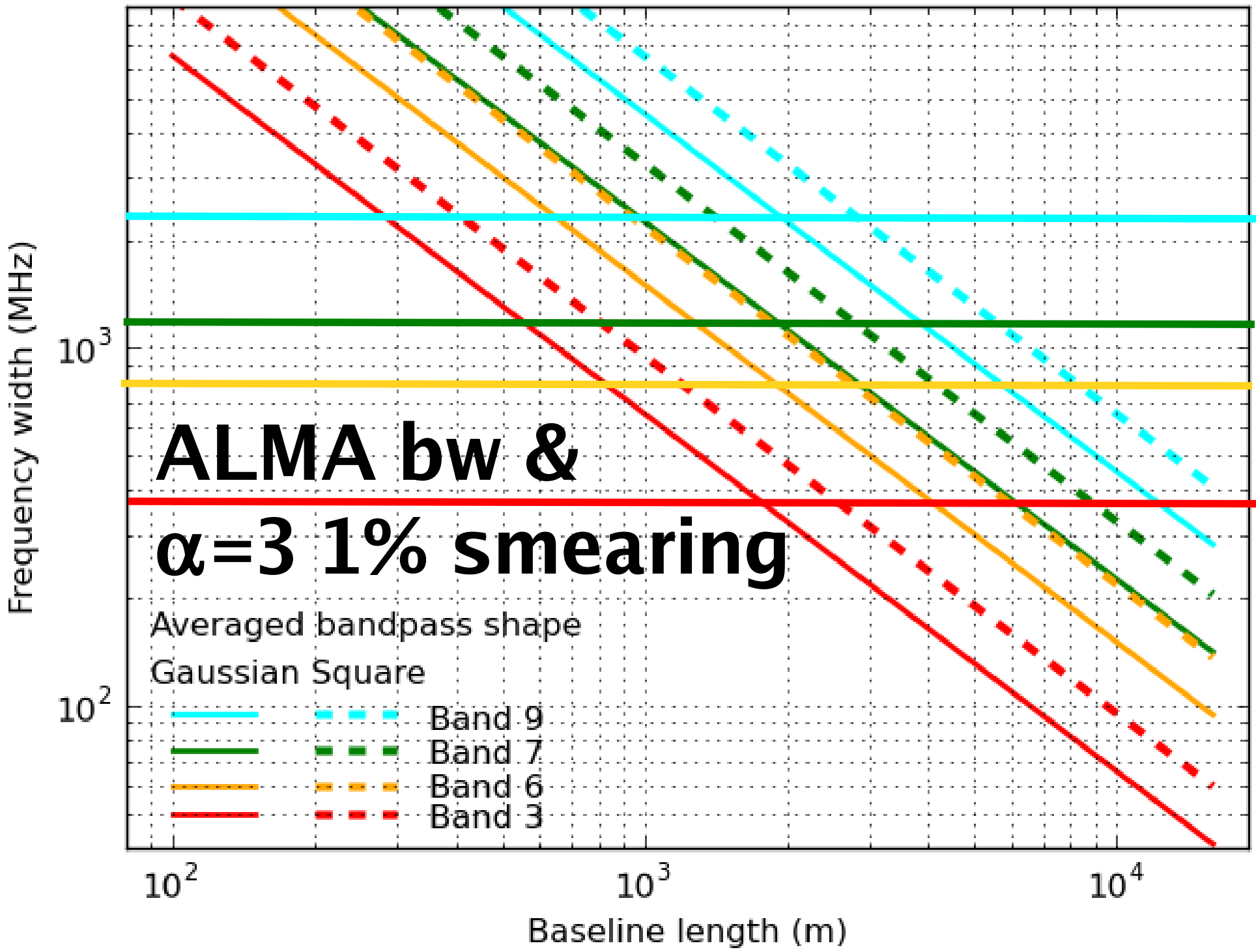
Frequency width for reduction to 80% and 95% of peak



Frequency width for 1% and 5% flux density change



Frequency width for reduction to 95% of peak at primary beam FWHM

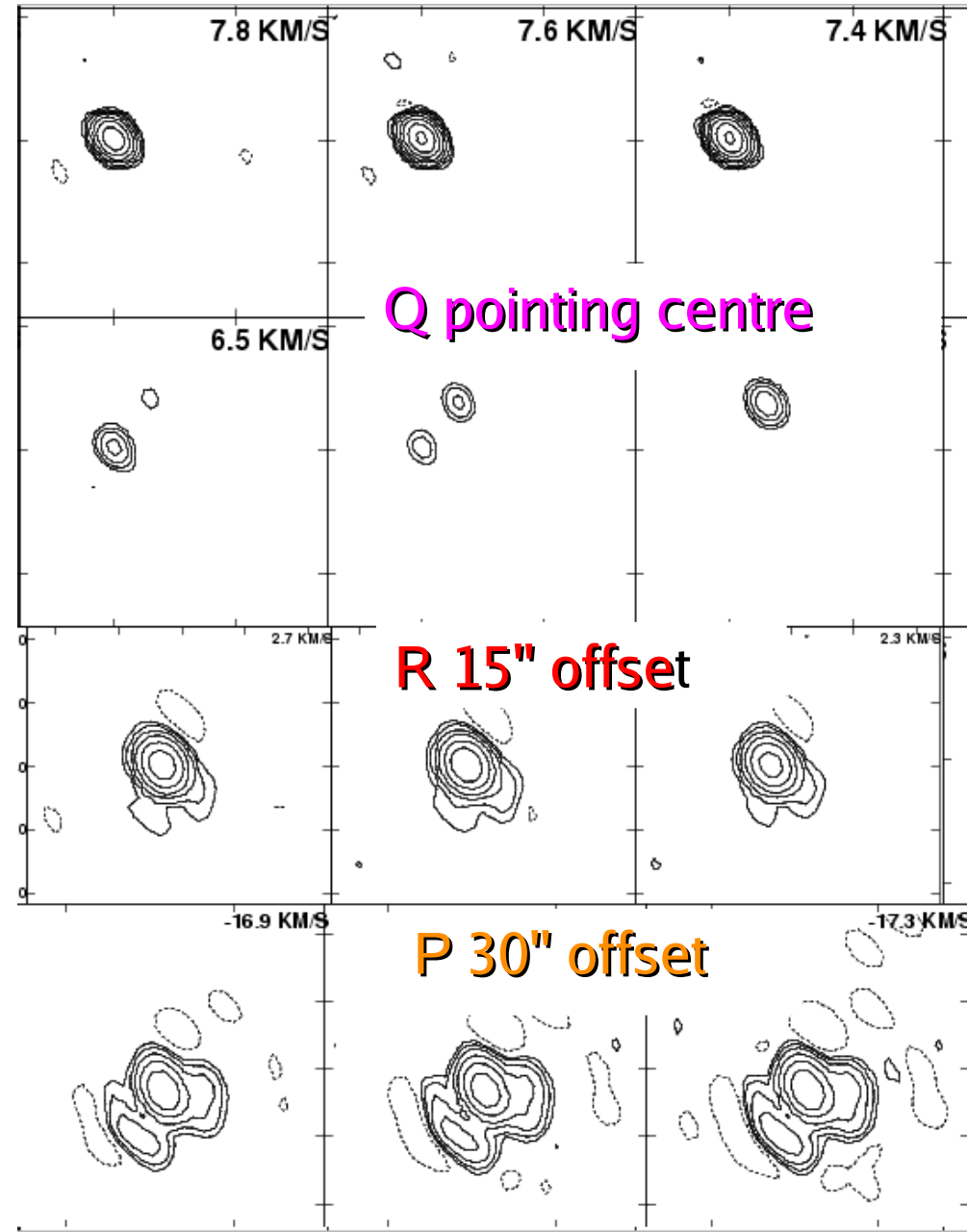
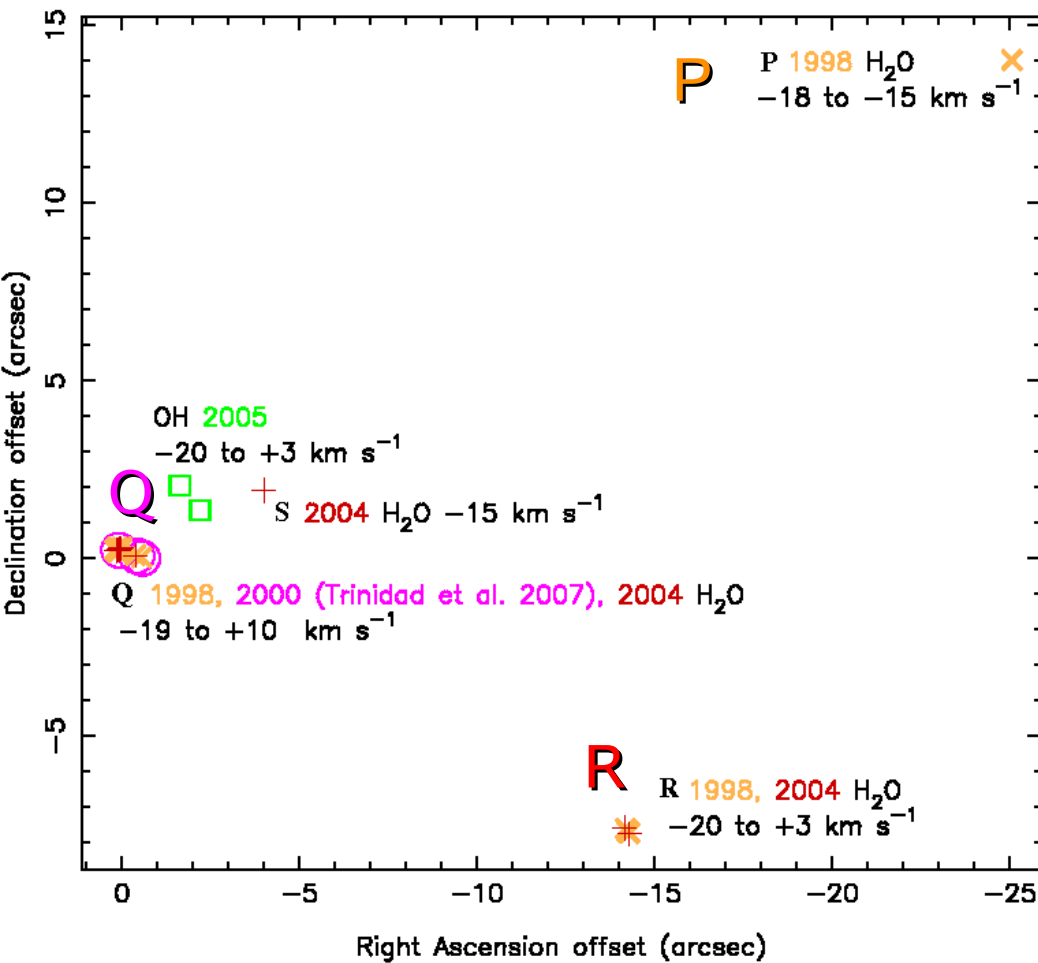


Time smearing

- Crude description: sky rotates during averaging time dt
- Reduced amplitude $R = 1 - C (\theta/\theta_B)^2 dt^2$ (NRAO99 ¶18)
 - $C=1.08 \cdot 10^{-9}$ uniform uv coverage, $1.22 \cdot 10^{-9}$ Gaussian
 - $dt = \sqrt{[(1-R)/C]} \times \theta/\theta_B$
 - User inputs R, θ, θ_B
- Phase rate $d\phi/dt_1 = 2\pi(\theta/\theta_B) / (24 \times 3600)$ in 1 sec
 - Corresponding reduction in amplitude to
 - $R_\phi = \text{sinc}[(d\phi/dt_1)(dt)/2\pi]$ (NRAO99 ¶13 Perley)
 - $= \text{sinc}\{\sqrt{[(1-R)/C]} / (24 \times 3600)\}$
 - $R_\phi > R$ for all values of R
 - But further self-calibration required $(d\phi/dt_1)dt \gtrsim \pi/6$
 - Only an issue if small θ/θ_B , large dt (hundreds s): unlikely

MERLIN spectral time smearing

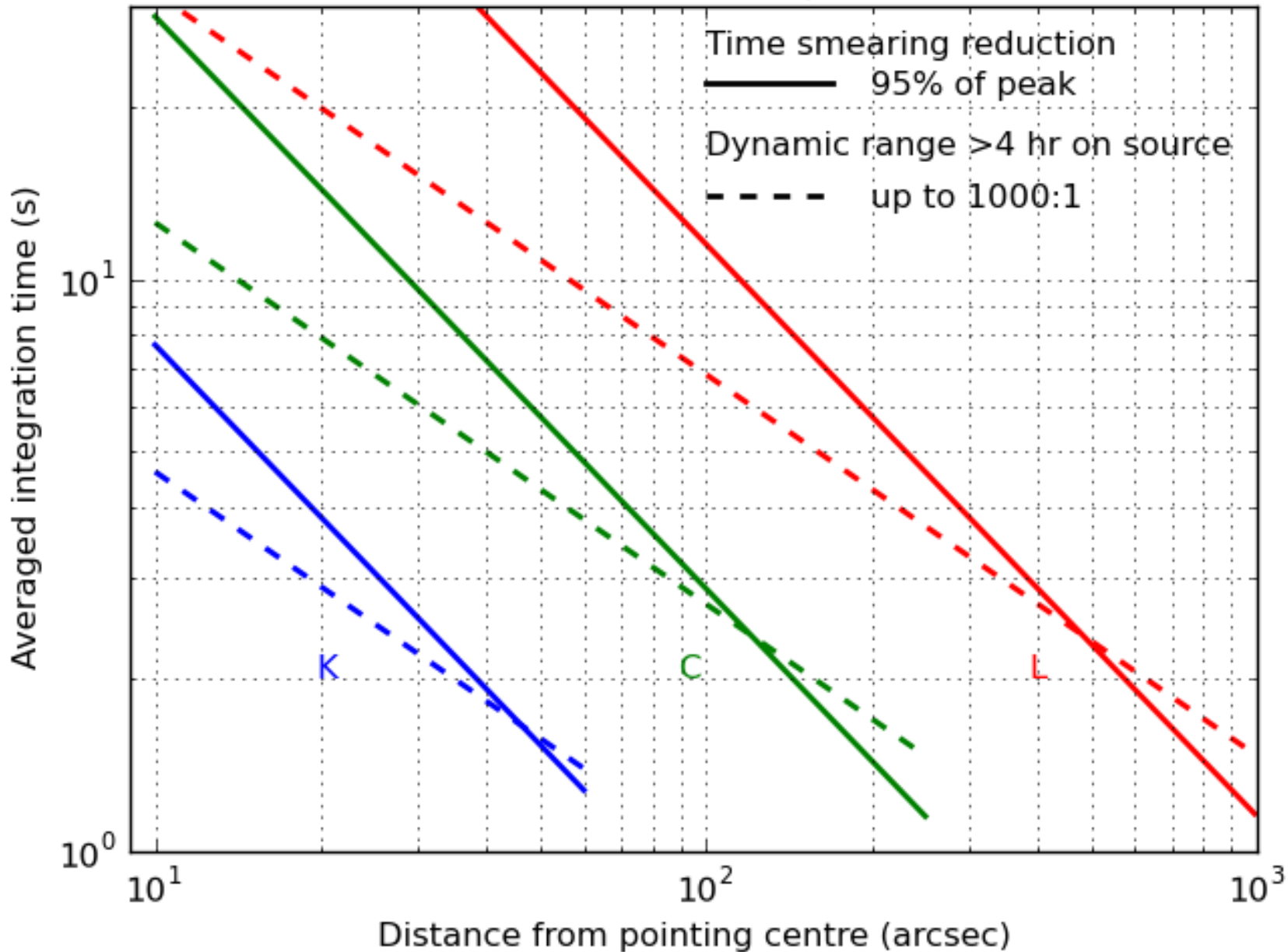
- ν 22 GHz, $d\nu$ 0.016 MHz, dt 4s
- Smearing mimics multiplicity
 - Complex non-radial patterns



Dynamic Range

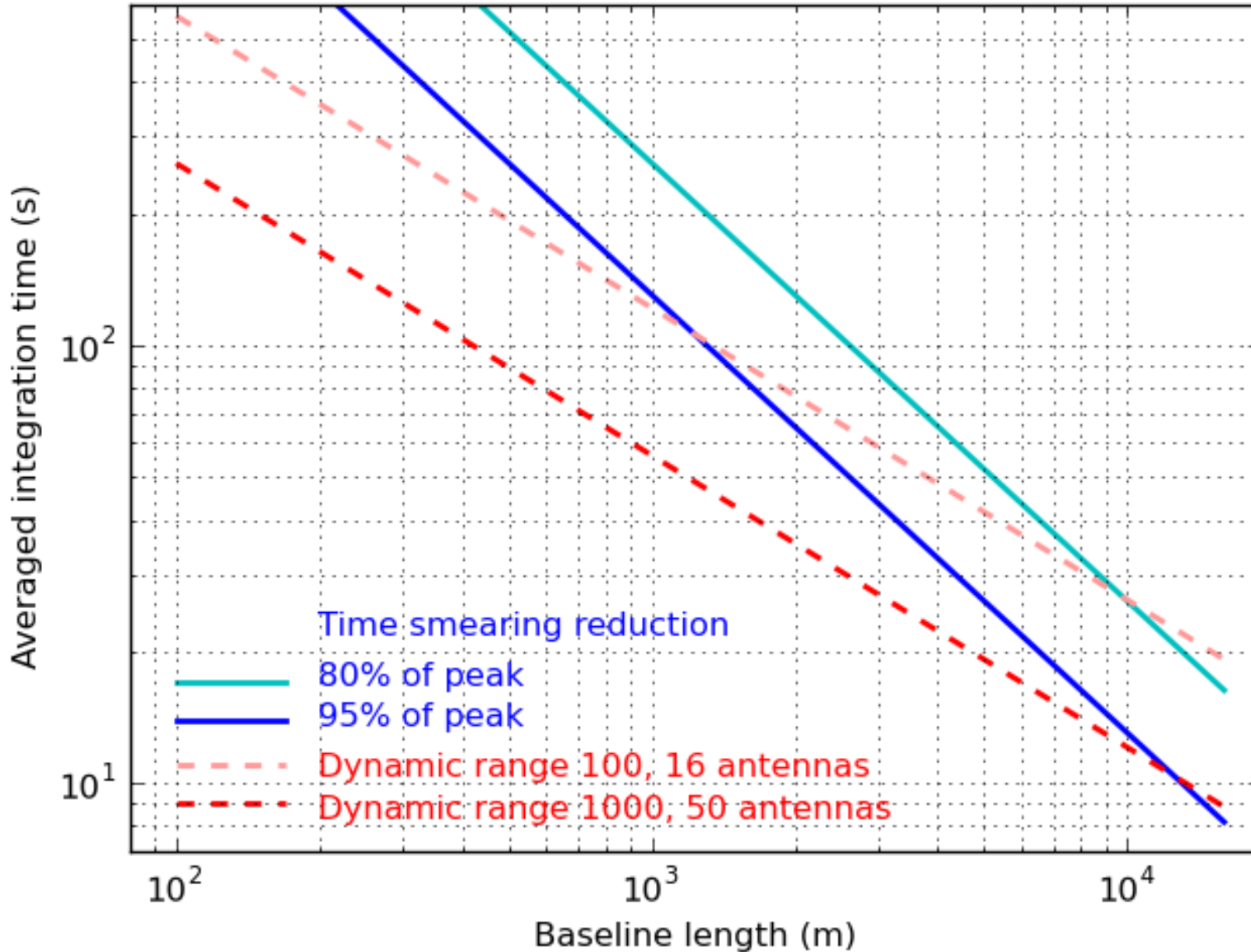
- Limitations due to phase errors NRAO99 ¶13
 - Surmise that phase winding has similar effect
- Dynamic range limited to $D = (\sqrt{M})N / (d\phi/dt_1)dt$
 - N antennas, M independent samples
 - Is dt the duration of an 'independent sample'?
 - OK for ALMA if dt is similar to snapshot duration
 - May be (much) too low for eMERLIN or ALMA on long baselines, for very high dynamic ranges
 - If this is the case then for observations duration H hr
 - $M = H/dt$
 - $dt = [3600H N^2 / (D \times d\phi/dt_1)^2]^{1/3}$

e-MERLIN time smearing/ dynamic range limits



ALMA t smearing/dynamic range

Time smearing and dynamic range limit at primary beam FWHM



Other sources of error

- Acceptably aberrated FoV may be more strictly limited
 - Pointing errors (seem not to be effectively correctable)
 - Antenna position errors (correctable?)
 - Imperfect primary beam models
- 3D sky/non-coplanar array (*Cornwell et al. 2005*)
 - Significant if Fresnel ratio $F_R > \lambda B_{\max} / PB^2$
 - e-MERLIN $F_R \sim 4 - 80$ depending on λ , Lovell or not
 - w -projection faster than faceting
 - But wasteful/excessive image size for large, sparse fields
 - find the trade-off point?
 - ALMA ~ 1.1 for band 1, longest baseline, otherwise $\ll 1$
 - But what about far-out emission in mosaicing?

e-MERLIN and ALMA constraints

- Flag rfi, then imaging tightest e-MERLIN constraint
- Subtract confusing sources
- Continuum $\Delta\nu$ 0.0625 MHz at L-band
 - Sufficient to image $\theta \sim 1^\circ$ ($>4 \times PB$ FWHM) at L to R 0.95
 - Would need dt 0.35 s to keep time-smearing to 0.95
 - $\Delta\nu$ 0.25 MHz C- & K-bands allows $\sim 8'$ ($>2 \times PB$ FWHM)
 - But default 1 s integration reduces this to $6'.5$
- Phase winding less strict unless high dynamic range
- ALMA calibration may be most demanding
 - Imaging phase-rates on 15 km baselines
 - Wide-field mosaicing

Progressive averaging e-MERLIN

- Potential volume savings for restricted FoV
 - 1000" only at lower frequencies
 - Smearing <0.95 in frequency interval dv , time dt
 - Dynamic range D 1000 (probably worse for short dt)
 - Default chan width 0.0625/0.25 MHz at L/C&K; t_{int} 1s

Band	θ_{beam} (mas)	$dv@1''$		@10''		@100''		@1000''	
All		125 MHz		12.5 MHz		0.75 MHz		0.0625 MHz	
		sec @1''		@10''		@100''		@1000''	
		dt	D	dt	D	dt	D	dt	D
L	200	1280	150	125	33	12	7	1	1
C	50	320	60	32	12	3	2	0.3	0.6
K	12	75	24	7	5	0.75	1		

Progressive averaging ALMA

- Potential volume savings for restricted FoV
 - Smearing < 0.95 in frequency interval dv , time dt
 - Dynamic range up to 1000 reached in 1 hr
 - 1% change for $|\alpha| = 3$
 - Default chan width 15.625 MHz in TDM

Band (GHz)	$\theta/\theta_{\text{beam}}$	100	750	2000	all
		dv (MHz)	dv (MHz)	dv (MHz)	$dv \alpha =3$
3 (115)		540	70	15	380
6 (230)		1090	140	35	760
7 (345)		1640	210	55	1140
9 (690)		3280	430	160	2290
All	dt (s)	60	8	3	

Source Subtraction

- Why subtract outliers and average up?
 - Pro:
 - Speed-up in imaging if you might have to repeat it
 - Smaller input data set
 - May be able to image smaller area
 - May be essential for mosaicing
 - Con:
 - Subtraction and splitting is time-consuming
 - Subtracted sources can get 'lost'
 - If channels/times have been flagged, need
 - either to reject enough data to ensure equal-sized bins
 - or apply suitable weights - how?
 - MFS and RM imaging artefacts if samples irregularly spaced –can this be mitigated? Anna Scaife talk!

Progressive averaging possible

- Single fields:
 - Target may extend far out, or confusion
 - Time and bw constraints for line and continuum
 - Can subtract outliers to allow further averaging
- Mosaicing: effective FoV many \times *PB* FWHM
 - Parts of target will be in remote parts of beam
 - Impractical to sample fast enough to avoid all smearing
 - What is limit for subtracting smeared sources v. adding the regions together with appropriate sensitivity weight?
- Frequency-dependent/heterogenous primary beams
 - Sanjay's talk – assess sensitivity outside FWHM
 - e-MERLIN with Lovell especially complicated (*Wrigley+*)
 - ALMA combining different frequency intervals

Next steps

- These calculations are approximations for data averaging
 - *Not* for deriving corrections to over-averaged data!
- Test on real data in CASA
 - Investigate time consumed in SPLIT v. saved in CLEAN
 - Realistic limits? (improve dynamic range understanding)
- CASA guide for manual specification of averaging
- Develop CASA task or switches in SPLIT
 - Obtain frequency, typical resolution etc. from MS metadata
 - User inputs FoV, smearing limit, dynamic range, α
 - Sensible defaults
 - Retain options to set dt &/or dv averaging manually
 - Spectral line and time-variable sources!